**Lawrence S Connor**

*Schedule of Real Estate Owned*

*As of 02/28/2022*

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Property Name** | **Street Address** | **City** | **State** | **Units** | **Date Acquired** | **Amort Loan**  **Start Date Matures** | | **Mortgage Holder Rate Type** | | **Ownership** | **Market Value** | **Current Debt** | **Recourse** | **NOI** | **Debt Service** | **Cashflow** | **DSCR** | **LTV** |
| 1660 Peachtree | 1660 Peachtree Street Northwest | Atlanta | GA | 355 | 2016 | 03/01/2021 | 02/01/2026 | Freddie Mac | Fixed | 24.18% | $116,000,000 | $52,322,496 | $0 | $3,694,287 | $3,348,444 | $345,833 | 1.10 | 45.11% |
| Alas Over Lowry | 82 N Uinta Way | Denver | CO | 300 | 2020 | N\A | 07/07/2024 | KKR | Floating | 29.35% | $162,000,000 | $88,500,000 | $0 | $4,639,849 | $2,804,467 | $1,380,097 | 1.65 | 54.63% |
| Allura Las Colinas | 6445 Love Drive | Irving | TX | 288 | 2016 | 12/01/2021 | 11/01/2025 | Freddie Mac | Floating | 31.30% | $64,000,000 | $34,419,023 | $0 | $1,436,981 | $1,440,307 | -$145,928 | 1.00 | 53.78% |
| Arbors of Anderson | 4037 Mt Carmel Tobasco Rd | Cincinnati | OH | 438 | 2021 | 01/01/2024 | 07/01/2026 | Associated Bank | Floating | 42.36% | $75,700,000 | $50,400,000 | $21,696,000 | $4,690,059 | $1,260,000 | $3,195,386 | 3.72 | 66.58% |
| Austin Springs | 2991 Austin Springs Blvd | Miamisburg | OH | 204 | 2014 | 08/01/2016 | 07/01/2024 | Freddie Mac | Fixed | 27.71% | $42,500,000 | $29,585,438 | $0 | $2,911,769 | $2,103,117 | $991,916 | 1.38 | 69.61% |
| Barton Creek Villas | 2716 Barton Creek Blvd | Austin | TX | 250 | 2016 | N\A | 01/09/2025 | Blackstone | Floating | 27.94% | $94,500,000 | $65,000,000 | $0 | $3,353,456 | $1,946,960 | $1,256,927 | 1.72 | 68.78% |
| Bayside Arbors | 2729 Seville Blvd | Clearwater | FL | 436 | 2021 | N\A | 03/09/2025 | Blackstone | Floating | 34.10% | $136,000,000 | $103,700,000 | $0 | $5,284,931 | $4,107,272 | $1,177,659 | 1.29 | 76.25% |
| CityWalk at Woodbury | 10300 City Walk Dr | Woodbury | MN | 453 | 2019 | 09/01/2022 | 07/01/2026 | Freddie Mac | Fixed | 50.91% | $167,850,000 | $86,162,000 | $0 | $6,448,393 | $3,986,542 | $2,582,676 | 1.62 | 51.33% |
| Cross Creek at Victory Station | 490 Fortress Blvd | Murfreesboro | TN | 248 | 2020 | 02/01/2024 | 01/01/2029 | Freddie Mac | Floating | 17.25% | $59,000,000 | $41,428,000 | $0 | $2,671,919 | $1,042,881 | $1,473,462 | 2.56 | 70.22% |
| Cypress at Stone Oak | 24345 Wilderness Oak | San Antonio | TX | 335 | 2021 | N\A | 12/05/2024 | Ares Capital | Floating | 49.49% | $81,650,000 | $66,235,000 | $0 | $4,011,332 | $1,754,345 | $11,702,797 | 2.29 | 81.12% |
| District at Linworth | 2425 W Dublin Granville Road | Columbus | OH | 326 | 2021 | 02/01/2024 | 08/01/2026 | Associated Bank | Floating | 40.39% | $71,500,000 | $50,600,000 | $0 | $3,640,004 | $1,265,000 | $2,133,687 | 2.88 | 70.77% |
| Domain at Bennett Farms | 5000 Bennett Pkwy | Zionsville | IN | 219 | 2020 | 04/01/2024 | 03/01/2029 | Freddie Mac | Floating | 30.30% | $60,000,000 | $42,247,000 | $0 | $2,459,518 | $1,541,855 | $917,663 | 1.60 | 70.41% |
| Dovetree | 5480 Dovetree Blvd | Dayton | OH | 284 | 2021 | 01/01/2024 | 07/01/2026 | Wesbanco Bank | Floating | 42.67% | $38,000,000 | $20,000,000 | $10,000,000 | $2,136,789 | $500,000 | $1,544,685 | 4.27 | 52.63% |
| Dublin Park | 5211 Sawmill Rd | Dublin | OH | 470 | 2019 | 02/01/2026 | 01/01/2031 | Freddie Mac | Floating | 47.71% | $91,200,000 | $58,895,000 | $0 | $4,408,847 | $1,519,491 | $1,954,880 | 2.90 | 64.58% |
| Elizabeth Station | 2351 E 7th Street | Charlotte | NC | 366 | 2021 | N\A | 06/09/2024 | Blackstone | Floating | 47.99% | $115,000,000 | $77,700,000 | $0 | $4,898,525 | $2,182,455 | $2,282,264 | 2.24 | 67.57% |
| Elliston 23 Apartments | 2312 Elliston Pl | Nashville | TN | 331 | 2014 | 06/01/2017 | 05/01/2024 | Freddie Mac | Fixed | 33.37% | $156,000,000 | $60,847,018 | $0 | $6,223,948 | $3,874,777 | $2,349,171 | 1.61 | 39.00% |
| Estates at New Albany | 4701 Rexwood Dr | Columbus | OH | 428 | 2017 | 02/01/2024 | 01/01/2029 | Freddie Mac | Floating | 44.76% | $107,000,000 | $84,241,000 | $0 | $5,655,792 | $2,319,436 | $3,031,237 | 2.44 | 78.73% |
| Excelsior & Grand | 3820 Grand Way | Saint Louis Park | MN | 337 | 2016 | 05/01/2021 | 04/01/2026 | Freddie Mac | Fixed | 25.75% | $172,700,000 | $78,847,880 | $0 | $7,066,674 | $4,865,750 | $2,225,212 | 1.45 | 45.66% |
| Firestone West 7th | 1001 West 7th Street | Fort Worth | TX | 350 | 2019 | N\A | 07/24/2022 | PNC | Floating | 22.73% | $84,000,000 | $47,887,500 | $0 | $2,897,869 | $1,541,980 | $1,850,219 | 1.88 | 57.01% |
| Gardens at Cherry Creek | 225 S Harrison Street | Denver | CO | 191 | 2017 | 08/01/2022 | 07/01/2027 | Freddie Mac | Fixed | 44.30% | $105,000,000 | $51,436,000 | $0 | $4,272,236 | $2,644,869 | $1,707,763 | 1.62 | 48.99% |
| Greenway at Mallard Creek | 8230 Greenway Village Drive | Charlotte | NC | 266 | 2020 | 02/01/2024 | 01/01/2029 | Freddie Mac | Floating | 31.28% | $71,500,000 | $50,498,000 | $0 | $3,058,949 | $1,271,203 | $1,598,110 | 2.41 | 70.63% |
| Highland Station | 1172 E Broadway | Louisville | KY | 197 | 2019 | 02/01/2026 | 01/01/2031 | Freddie Mac | Floating | 47.71% | $62,400,000 | $36,225,000 | $0 | $2,401,232 | $978,075 | $860,406 | 2.46 | 58.05% |
| Hunters Chase | 2550 Steeplechase Dr | Miamisburg | OH | 292 | 2015 | 01/01/2025 | 12/01/2026 | Associated Bank | Floating | 50.03% | $50,000,000 | $37,000,000 | $0 | $3,209,049 | $795,500 | $2,137,240 | 4.03 | 74.00% |
| L2 Uptown | 2828 Lemmon Ave East | Dallas | TX | 321 | 2020 | 07/01/2025 | 06/01/2030 | Freddie Mac | Floating | 16.33% | $110,000,000 | $55,357,000 | $0 | $3,165,600 | $1,749,677 | $1,084,688 | 1.81 | 50.32% |
| McCauly Crossing Apartments | 10135 Crossing Dr | Cincinnati | OH | 264 | 2008 | 02/01/2024 | 01/01/2029 | Freddie Mac | Floating | 18.37% | $64,500,000 | $53,600,000 | $0 | $3,633,419 | $1,444,163 | $1,993,332 | 2.52 | 83.10% |
| Mezzo of Tampa Palms | 15210 Amberly Dr. | Tampa | FL | 340 | 2021 | N\A | 01/09/2025 | Blackstone | Floating | 46.69% | $85,650,000 | $66,500,000 | $0 | $3,543,304 | $1,889,227 | $1,993,333 | 1.88 | 77.64% |
| Outlook DTC | 5031 South Ulster Street | Denver | CO | 242 | 2021 | N\A | 10/07/2024 | KKR | Floating | 53.13% | $111,000,000 | $69,250,000 | $0 | $3,387,963 | $1,983,759 | $1,021,946 | 1.71 | 62.39% |
| Paddock at Eastpoint | 13516 Skywatch Lane | Louisville | KY | 500 | 2021 | 07/01/2018 | 06/01/2027 | Fannie Mae | Fixed | 100.00% | $120,000,000 | $53,948,026 | $0 | $5,096,833 | $3,247,026 | $1,849,807 | 1.57 | 44.96% |
| Quinn at Plymouth | 6110-50 Quinwood Lane N | Plymouth | MIN | 300 | 2021 | N\A | 09/05/2024 | Ares Capital | Floating | 34.49% | $85,500,000 | $67,800,000 | $0 | $4,051,236 | $2,105,732 | $1,535,747 | 1.92 | 79.30% |
| Reserve at Canyon Creek | 12235 Vance Jackson Road | San Antonio | TX | 314 | 2021 | 06/01/2023 | 06/01/2026 | Associated Bank | Floating | 48.70% | $58,400,000 | $38,800,000 | $16,580,000 | $2,812,360 | $1,067,000 | $1,628,646 | 2.64 | 66.44% |
| Reserve at Cary Park | 2000 Cary Reserve Dr | Fort Worth | TX | 350 | 2019 | N\A | 03/05/2025 | Ares Capital | Floating | 17.25% | $78,000,000 | $53,150,000 | $0 | $2,929,789 | $2,069,532 | $860,257 | 1.42 | 68.14% |
| Saxon Woods | 4490 Eldorado Parkway | McKinney | TX | 510 | 2019 | 01/01/2025 | 12/01/2028 | Freddie Mac | Floating | 41.15% | $144,000,000 | $88,954,000 | $0 | $5,696,052 | $2,481,817 | $2,719,202 | 2.30 | 61.77% |
| Stonebridge Village | 650 W Rand Rd | Arlington Heights | IL | 600 | 2016 | 04/01/2021 | 03/01/2026 | Freddie Mac | Fixed | 35.60% | $155,000,000 | $77,423,316 | $0 | $6,483,632 | $4,629,897 | $1,853,735 | 1.40 | 49.95% |
| Tapestry at Glenview Apartments | 2550 Waterview Drive | Northbrook | IL | 290 | 2017 | 10/01/2020 | 09/01/2024 | Freddie Mac | Floating | 43.17% | $115,000,000 | $57,589,561 | $0 | $4,463,577 | $2,729,182 | $1,484,883 | 1.64 | 50.08% |
| Terracina | 13620 Via Varra | Broomfield | CO | 386 | 2018 | N\A | 12/09/2024 | Blackstone | Floating | 38.43% | $186,000,000 | $124,800,000 | $0 | $6,859,449 | $3,742,419 | $2,476,136 | 1.83 | 67.10% |
| The Drexel at Oakley | 3827 Paxton Ave | Cincinnati | OH | 201 | 2020 | 09/01/2026 | 08/01/2031 | Freddie Mac | Floating | 16.09% | $57,500,000 | $43,200,000 | $0 | $3,397,830 | $1,166,400 | $1,973,011 | 2.91 | 75.13% |
| Waterford Place | 2840 S Church Street | Murfreesboro | TN | 184 | 2020 | 01/01/2024 | 12/01/2028 | Freddie Mac | Floating | 33.83% | $52,000,000 | $32,486,000 | $0 | $2,188,736 | $948,591 | $1,044,824 | 2.31 | 62.47% |
| Wellington Place Apartments | 8770 Wales Dr | Wheaton | IL | 307 | 2018 | 02/01/2024 | 01/01/2029 | Freddie Mac | Floating | 16.87% | $46,500,000 | $37,520,000 | $0 | $2,935,028 | $1,014,603 | $1,783,486 | 2.89 | 80.69% |
| Wheaton 121 | 121 N. Cross St. | Wheaton | IL | 307 | 2018 | 12/01/2020 | 11/01/2025 | Freddie Mac | Floating | 46.46% | $100,000,000 | $47,464,089 | $0 | $3,929,299 | $3,393,301 | $651,509 | 1.16 | 47.46% |

**Total 4,348 3,752,550,000 2,282,018,348 48,276,000 156,046,519 84,757,050 71,289,469 1.84 60.81%**